



# JEIL GROUP COMPANY PROFILE

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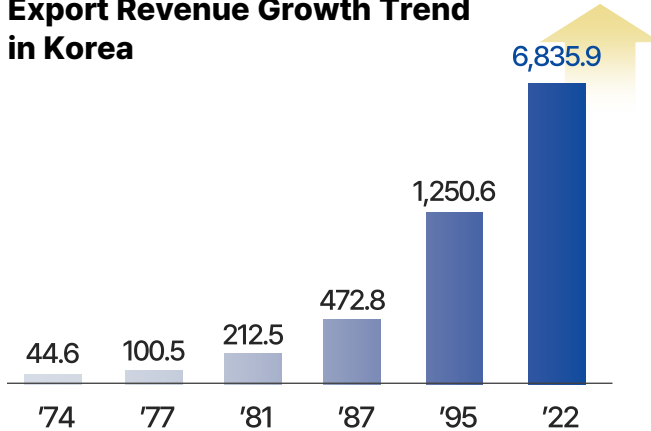
**Vision and  
Mission**

# 01 Jeil Group in the History of South Korea's Exports

Comprehensive trading companies played a central role in expanding export-import trade, driving a 153-fold increase in exports compared to 1974 in South Korea. Jeil Group, designated as a specialized trading company by the Ministry of Industry, Trade and Resources, experienced rapid growth at the heart of South Korea's corporate exports.

## 50 Years of South Korea's Export History in Economic Development

### Export Revenue Growth Trend in Korea



### GDP Scale and Per Capita GDP Changes



Exports increased by 153 times over 50 years

| Category                 | 1974                  |
|--------------------------|-----------------------|
| GDP Size(Nominal)        | 195.4 billion dollars |
| Per Capita GDP (Nominal) | 563.3 dollars         |
| Global GDP Ranking       | 30th rank             |

Source : Korea Bank, KOSIS



an 85.2-fold increase

a 57.2-fold increase

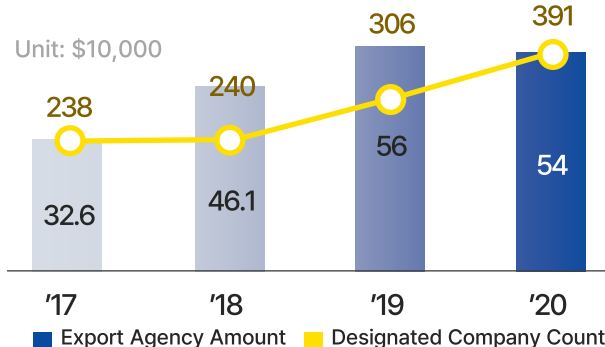
| current          |
|------------------|
| USD16,643.3('22) |
| USD 32,236('22)  |
| 10th rank('21)   |

GDP increased by 85.2 times over the past 50 years

- In 1974, it was 0.53% (39th in the world), and in 2021, it significantly increased to 2.89% (7th)
- Semiconductors 9.8% (4th in the world), Shipbuilding 17.7% (2nd), Automobiles 5.3% (5th), Petrochemicals 9.9% (2nd), Display 8.8% (3rd), Steel 4.7% (4th), and other major export industries have demonstrated their strength on the global stage.

## Jeil Group History

### Designated as a specialized trading company, current status of export representation



- 2011 Establishment of Jeil International Co., Ltd.
- 2012 Trade Day: Awarded as the Top in \$20 Million Exports
- 2014 Exclusive Sales of POSCO-Daewoo High-Strength Steel Plates to Indonesia Power Authority
- 2015 Registration as a Supplier to the Indonesian Ministry of Defense and Signing of MOU
- 2018 Registration as a Supplier to the Indonesian Power Authority and Signing of MOU
- 2019 Exclusive Sales Contract with Hyundai Kepco in Indonesia; Designation as a Specialized Trading Company

- 2020 Supply of 4 Parachute Simulators to the Indonesian Army Order for 5 years and 50,000 units of EV2W Parts for Indonesia
- 2021 Supply of 6 Parachute Simulators to the Indonesian Army Acquisition of ISO 9001 & 14001 and MainBiz Certification MOU Signed for Real Estate Investment with the Nigerian Air Force
- 2022 Establishment of Singapore Corporation: JK-Resource Trade Day: CEO Cho Woo-hyeon Awarded the Trade, and Resources Award Supply of 8 Parachute Simulators to the Indonesian Army Designation as an External Audit Target Company
- 2023 Establishment of Joint Venture Company in Nigeria: Senachel & J-Resource

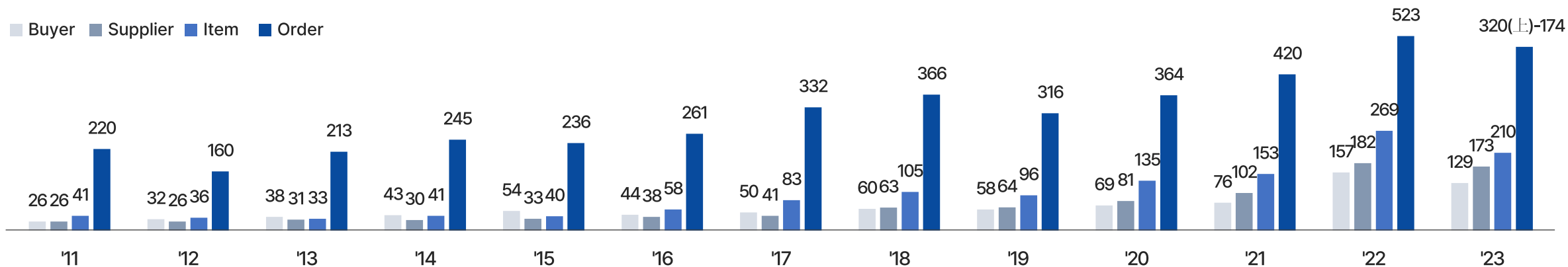


## 02 The growth trend of Jeil Group

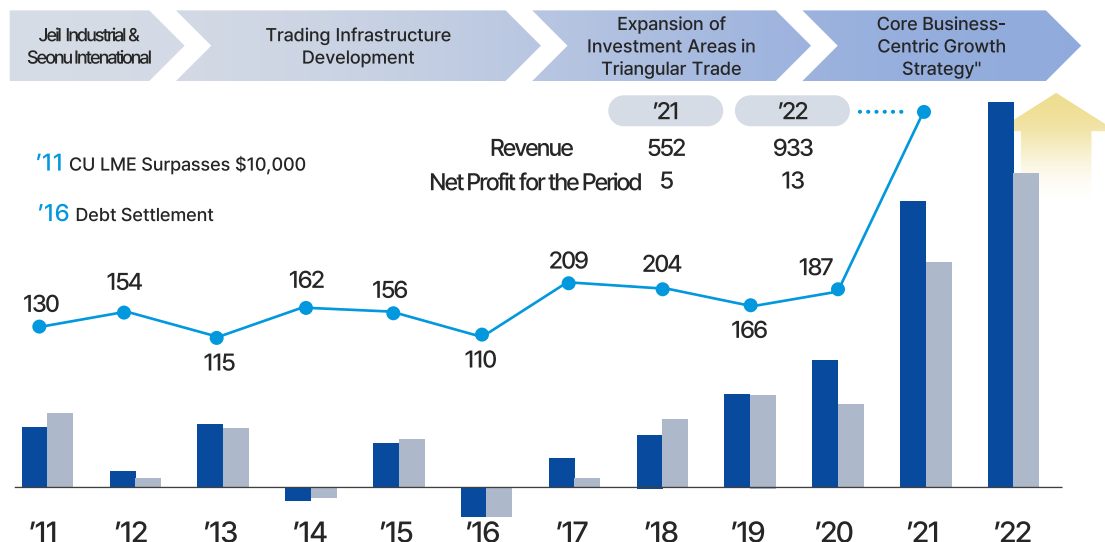
In the past 15 years, key indicators of growth such as ITEM, ORDER, PARTNERS, and NETWORK have consistently trended upward.

The revenue increased by over 1,000% compared to 2016 and by more than 500% compared to 2017, leading to a transition to an external audit firm and obtaining an appropriate audit opinion.

### A chart depicting the increase in items, orders, trading partners, and network size at Jeil Industrial



### The step increase in revenue for Jeil Industrial

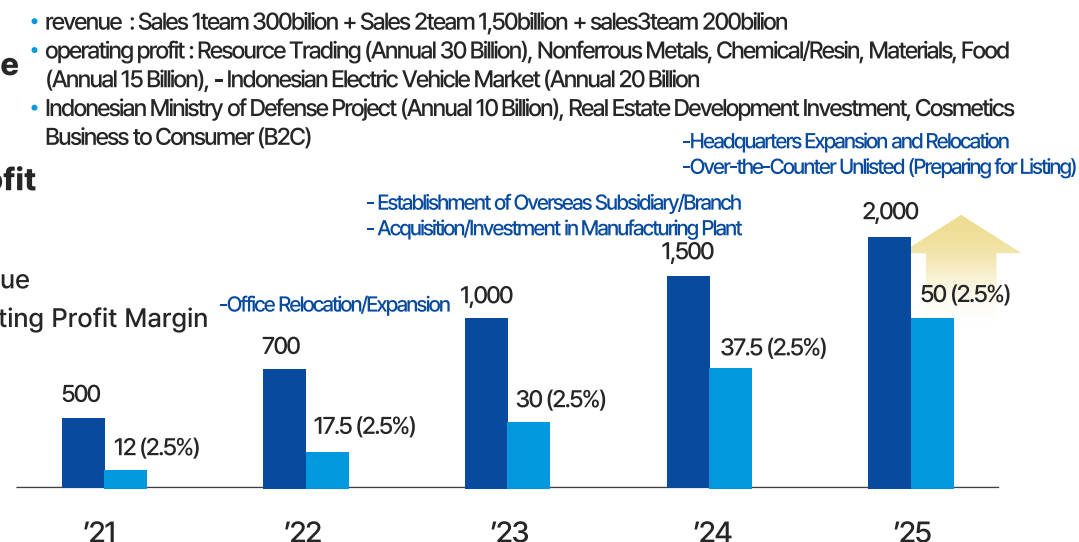


#### '2025 revenue 250 billion

#### operating profit 5 billion

Unit: Billion Won

Revenue  
Operating Profit Margin





# 03 Organization Chart: Group/Sector and Network Status

Organizing 8 Subsidiaries/Divisions under the Main Office of Jeil Trading → Operations in 21 Countries · 31 Branch Offices · 3 Overseas Revenue Subsidiaries  
Structure: Direct Export 30% + Direct Import 10% + Intermediary Trade 60%

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## Jeil Group Organizational Chart \* Summary Table of Sales by Subsidiary

Unit: \$10,000

### JEIL INDUSTRIAL

 **\$81.01 million**  
 HEADQUARTER



### JEIL FOOD

 Palm Oil, Cereal,  
Feed Import and  
Distribution



### JEIL RESOURCES

 Metal Processing,  
Scrap Distribution and  
Warehouse Business



### PT. KBC INTERNATIONAL

 **\$2,985 million**  
 Indonesia Corporation



### D.M.S

 Manufacturing Electric  
Motorcycle Components  
, Battery Charging Stations,  
Mobile Apps





### JK RESOURCES

 Singapore Corporation





### SKY-BLUE

 **\$165 million**  
 Strategic Goods,  
Defense Industry  
Manufacturing / Export Sector



### RAWSEGMENT

 **\$4.5 million**  
 Amenities, Fashion,  
Furniture, Interior



### SENACHEL & J RESOURCES

 Nigerian Mining Industry  
Real Estate Investment  
in Nigeria



# 04 VISION OF JEIL GROUP

Organizing 8 Subsidiaries/Divisions under the Main Office of Jeil Trading ➔ Operations in 21 Countries · 31 Branch Offices · 3 Overseas Revenue Subsidiaries  
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## Status of J Group Dealerships and Partner Network

- Europe
- Oceania
- North America
- South America
- Asia
- Africa



**PARTNERS**

C&D 建发股份 HYUNDAI KEFICO LG Chem SAMSUNG SDI HT Honda Trading

POONGSAN CORPORATION GESITS 利記集團 LEE KEE GROUP 丸紅株式会社 Marubeni PLN TOYOTA TSUSHO

**End User**

TOYOTA MITSUBISHI MOTORS HONDA ADITYA BIRLA NOVELIS DIK PJ Profiglass EMERUS FEAL ISUZU POSCO CHEMICAL SIMCOA

# 04 VISION OF JEIL GROUP

The company aims to strengthen its competitiveness in trading with the goal of listing on KOSDAQ by 2030. Expansion into new businesses in manufacturing, warehousing, and investment is also planned. The objective is to grow into a group with an annual revenue of \$1 billion and a net profit of \$20 million, contributing to shareholders and society.

## Initial Public Offering

Revenue:  
\$1 billion

Net Profit:  
\$20 million

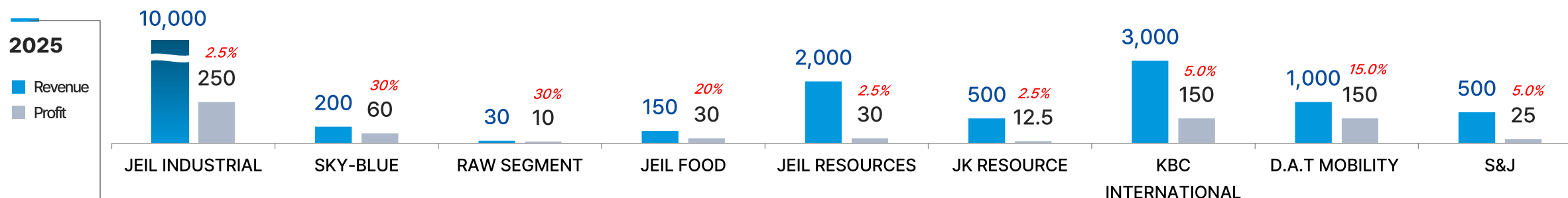


KOSDAQ Listing  
(SPAC)

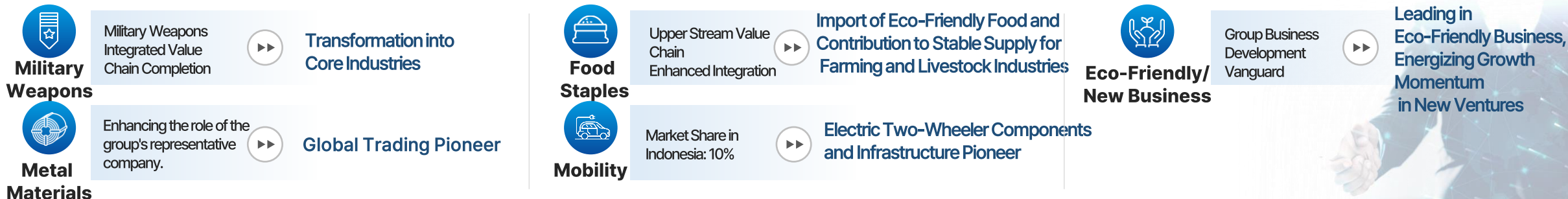
- 01 Resource Trading (Non-ferrous, Chemical/Resin, Materials, Food) 02. Manufacturing Sector  
03. Indonesian Electric Motorcycle and Battery Infrastructure Business 04. Defense Ministry Project  
05. Real Estate Development Investment 06. Brand Import and Distribution 07. Warehousing Industry  
08. Import and Distribution of Grains and Food Staples

## 2025 Jeil Group's Individual Business Unit Goals: \$200 million in Revenue and \$5 million in Operating Profit

Unit: \$10,000



## 2030 Jeil Group Future Outlook





# 04 JEIL GROUP Vision

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## 1. SKYBLUE – Korean Strategic Goods / Defense Industry Manufacturing, Export Sector



### VISION

A pioneer in the global defense industry that provides trustworthy K-Defense solutions based on products from domestic defense industry SMEs.

"Quick, Quick Strategy"

1. Supplying 30 units of ARES-SKYBLUE Parachute Simulators throughout Indonesia.
2. Successful Delivery of 2025 WAR-GAME Simulation Software
3. Supplying Naval Equipment and Weapons to the Nigerian and Polish Navies

### Strategic Goods Clients

- Indonesian Ministry of Defense (Army-Navy-Air Force) and the National Police, Fire Department
- Nigerian Navy, Police Force

Establishing diplomacy and security through the export of defense technology, contributing to achieving the goal of advancing to the 4th place in K-Defense exports.

K-방산 수출 실적



## 2. RAWSEGMENT



### VISION

Spreading leading trends in Asia and providing a differentiated customer experience.

GIFTSHOP, Galleria department store 기프트샵 갤러리아백화점 명품관 343, Apgujeong-ro, Gangnam-gu, Seoul, Republic of Korea

ARCHETYPE X CHAPTER1, Hyundai department store 아키타입X챕터원 현대백화점 압구정본점 165, Apgujeong-ro, Gangnam-gu, Seoul, Republic of Korea

ARCHETYPE X CHAPTER1, Hyundai department store 아키타입X챕터원 더현대서울 여의도점 108, Yeoui-daero, Yeongdeungpo-gu, Seoul, Republic of Korea

GIFTSHOP, the plaza hotel 기프트샵 플라자호텔 서울 119, Sogong-ro, Jung-gu, Seoul, Republic of Korea

ARCNOOK, Mondrian hotel 아크앤티크 몬드리안호텔 서울 23, Jangmun-ro, Yongsan-gu, Seoul, Republic of Korea

1. Elevating the luxury status by focusing on high-end brands in premium department stores.
2. Importing and supplying exterior materials for Independent editorial shops' openings and interior panels.
3. Launching an imported furniture brand.



Enhancing distinctive differentiation through the launch of the first domestic brand

- Marble&Co Marble products
- Rattan Kryahome
- Bali-produced Oaken

Identifying promising businesses in the consumer lifestyle sector to secure growth drivers.

Strengthening the competitiveness of existing business and transforming the business model based on a customer-centric perspective.



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## 3. JEIL FOOD : Distribution of palm oil, grains, feed, and related products

Amidst challenges such as rising raw material costs and a slowing pace of economic recovery, contributing to the stability of supply for domestic agriculture and livestock through the importation of affordable and healthy products both domestically and internationally.

Acting as a catalyst for addressing climate change and health issues through environmentally friendly products.



1. Firstly, securing market share in the online B2B distribution market
2. Targeting \$1.5 million in 2025, with a monthly goal of 5 containers for both oil and glutinous rice.
3. Targeting both traditional markets and large-scale distribution markets.

1. Secured a bonded warehouse in Incheon Port.
2. Efficient inventory management and optimized logistics.
3. Cost savings achieved through regular contracts for shipping, reducing transportation expenses.



## 4. JEIL RESOURCE : Metal processing and scrap distribution warehouse business

### Leading the demand in the recycling, 'Total Solution Provider'

Recycling Metal materials such as copper, aluminum, zinc, lead, and steel  
Export target of \$100 million for recycled materials by 2030.



#### 1. Steel scrap: H-BEAM, HMS, Etc

- Collection and processing of scrap iron
- Possessing cutting and compression processing capabilities for scrap, demonstrating technical expertise.
- Handling scrap from shipyard dismantling, factory dismantling, and large-scale production line replacements for major corporations.

#### 2. Non-ferrous scrap: Copper wire scrap, SUS, Aluminum, Etc

- Non-ferrous shredding and sorting machinery and equipment
- Possessing non-ferrous production and manufacturing technology
- Achieving a purity rate of 99% after the manufacturing process
- Recycling of scrap radiators, electrical wires, and aluminum

#### Resource recycling

Providing high economic value, making a significant contribution to environmental conservation.

#### Processing & refining recyclable ferrous, non-ferrous materials

Supplying raw materials to steel mills

#### Possessing equipment capable of various crushing & shredding operations

Upcycling scrap cars into ferrous & non-ferrous metals for resource utilization

**Safely and environmentally processing waste inevitably generated from industrial activities, and preventing environmental pollution through thorough post-management.**

## 04 JEIL GROUP Vision

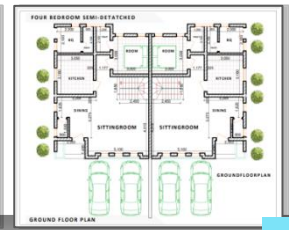
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### 5. SENACHEL & J-RESOURCES : Nigeria Mining and Real Estate Joint Venture in the Mining Industry

- ✓ Nickel, Lithium, Lead, Zinc, Tin, Copper, and other natural ores mining investment and processing through import in the JOS region of Nigeria
- ✓ Real Estate Investment in the Construction of a Smart City in the Lagos Region, Nigeria
- ✓ Operating a yard near the Apapa Port for the purchase of non-ferrous metal scraps, including Aluminum Ingot, Scrap, Wheels, etc

» Raw Material Trading with a target revenue of \$5 million and a 5% operating profit



### 6. PT. KBC INTERNATIONAL : Total Solution Provider

A comprehensive trading company established in 1995, located in Jakarta/Bekasi, Indonesia

Indonesia's largest Korean Total Solution Provider:

Export of Indonesian resources, real estate infrastructure investment, and partnership with Korean companies.

- ✓ Steadily expanding the presence as an export agency in Indonesia for major corporations such as Hyundai KEPCO, POSCO International, Igu Industry, Pungsan, Kumho Tire, Samdong, and Taejin
  - ✓ Supplying aluminum alloy ingots (ADC12) for automotive interior and exterior components to first-tier vendors including TOYOTA, MITSUBISHI, HONDA, and HYUNDAI MOTORS
  - ✓ Sourcing Indonesian wood pallets, charcoal, wood, and cutting boards, along with K-POK animal feed, for the Korean market
- Operating a yard for the supply of Soda Ash to KCC Glass Indonesia's glass factory  
Copper and aluminum scrap export from Indonesia, promoting a circular business structure for sustainable recycling

Fulfilling a bridging role by promoting development in various business sectors in Indonesia and contributing to the economic progress of both Indonesia and South Korea

By 2025



target of achieving  
\$30 million in  
independent revenue



# 05 Mission of JEIL GROUP

With a \$300 million export, our mission is to contribute to the expansion of South Korea's global market share and the trade surplus trend.

Serving as an export gateway for both large and small enterprises, we aim to create jobs and contribute to local communities through the expansion of eco-friendly industrial exports

**The goal , revenue of \$1 billion (export target of \$300 million): Contributing to national corporate competitiveness and foreign exchange earnings**

Beyond trading company,  
a **comprehensive business company**  
creating new ventures

A leading conglomerate with a global network of over 80 entities and expertise in overseas marketing. Engaging in investment-linked trading businesses such as steel and food resources, we build a value chain from resource recycling to production procurement, conducting business directly across the entire spectrum of key operations

Objective

Total revenue **\$1 billion** | Net profit of **\$20 million**

**Global Business Pioneer**

**Environmentally friendly business: Contributing to global environmental improvement through material recycling and the supply of electric vehicle components.**





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**GLOBAL TRADER** Fostering growth, expanding employment opportunities, and contributing to improvement

Fostering a global trader and developing proprietary trading system technology

Integrating global networks and human capabilities with online platforms

## Global Business

Exploring and connecting business opportunities beyond industries and borders on a global stage

## Pioneer

An entrepreneur who challenges infinite possibilities with unwavering passion

Generating transactions

Shipment

Payment recovery

The future that encompasses the entire trade process  
**Pursuing a combined on/offline platform business**

## Community Service: Corporate Social Responsibility (CSR)

- Ethical Management, Transparent Governance
- Integrity of Corporate Governance

- Ethics, Morality, Cultural Sensitivity

- Compliance and Honest Taxation
- Contract Compliance, Legal Accountability

- Profit Generation
- Shareholder Value Realization

- Job Creation, Employment Security
- Industrial Development, Contribution to Economic Growth

- Natural Resource Management and Prevention of Depletion
- Generation, Treatment, and Recycling of Waste

- Production and Sale of Eco-Friendly Products
- Prevention and Control of Environmental Pollution
- Protection of Fauna and Flora

### Legal and Ethical Responsibility

### Economic Responsibility

### Environmental Responsibility

## CRS corporate Social Responsibility Five Major Areas

### Stakeholder Responsibility

- Employee and Labor Rights
- Reflection of Minority Shareholder Views
- Supplier, Collaborating Partner
- Local Residents, NGO

Archie B. Carroll / CSR 5.0(김성택)

### Social Responsibility

- Social Contribution Activities
- Support for Health, Welfare, Education, and Cultural Initiatives
- Operation or Support of Nonprofit Foundations
- Disaster Relief
- Employee Volunteerism

Corporate Social Contribute

